

# A UNIQUE GIFT:

## DONATING YOUR 50% REFUNDABLE ENTRANCE FEE



Do you wish that you could make an impactful gift to help Presbyterian Communities of South Carolina enrich the lives of older adults? There are a number of ways you might fulfill your charitable intent. *However ...*

***... certain residents of PCSC can make a unique gift to sustain this ministry that other supporters cannot.***

Did you enter PCSC under an agreement that specifies your entrance fee refund amount would not fall below 50%? If so, you can use this refundable portion to pledge or make an outright gift to support the future of PCSC and those it serves.

## ADVANTAGES OF GIFTING YOUR REFUND

When you donate your refund to PCSC you do not have to write another check – you have already done that! All you are doing is donating an amount that would have eventually come back to you or your estate. You can also choose to make the gift in a way that meets one or more of your other goals, such as:

- Being able to change your mind and “take it back”
- Reducing your taxes through charitable tax deductions
- Avoiding or minimizing legal fees
- Choosing the right amount to donate (all or a portion)

## TWO WAYS TO DONATE...

### WITH A PLEDGE FOR TOMORROW

Pledging your refund costs you nothing within your lifetime. To donate with a pledge, you sign a simple agreement specifying that your estate is to allow PCSC to keep the pledged amount after your death, as a gift. By donating this way, you retain the right to change your mind about the gift at a later date. If you later need or want the refund, it is still yours, and can be returned in accordance with your Residence and Services Agreement. Thus, the money remains available to pay for your living expenses.

If you wish to make this legally binding on your estate, you need not re-do your will. You can merely execute a simple (often, only 1 page) amendment to your will called a “codicil.”

### WITH AN OUTRIGHT GIFT TODAY

Secure the satisfaction of making an impact on PCSC today. By signing a charitable gift agreement, you can make an outright and immediate gift out of your refund to PCSC. This gift may be deducted immediately for tax purposes, just as if you had given cash. Depending on the size of your gift, you may even find yourself better able to itemize deductions that exceed the new, higher standard deductions in the 2017 Tax Act.

**LEARN MORE →**

## WHY I DONATED MY REFUND

"I have thoroughly enjoyed living at The Village at Summerville. My wife, Barbara, and I were drawn here because of PCSC's faith-based mission, as well as The Village's excellent reputation. We even already knew some of the residents.

Moving here was a great decision for us. I stay healthy with fitness activities such as water aerobics, attend Bible studies, and participate in the chapel choir and other singing opportunities. When

Barbara was ill and in the healthcare center, she received excellent therapy. And the staff was so attentive. They went out of their way to give her extra care.

Having been so blessed by living at a Presbyterian Community, I wanted to do something to support PCSC's future, beyond my annual gifts. Donating my entrance fee refund seemed the perfect way to do this. It did not require any out-of-pocket cost to make the gift, and it was simple. There was no need to re-do legal documents related to my estate plans. And because I made a pledge, the refund is still there for me if I need or want it at a later date."

Clif Green

Resident at The Village at Summerville



## AFTER MAKING THE DONATION, THEN WHAT?

Your thoughtfulness will impact the lives of those we serve in the way that you direct. So celebrate and share! We hope that you will share your decision with your family. We also hope you will allow us to take you and a few family members out to dinner to celebrate your generosity.

If you pledge your refund so that we might retain it after your death, you will be enrolled in the *Good Samaritan Society*. This honorary group includes all who have made a planned gift to PCSC. As a Good Samaritan Society member, your name will be published annually in the donor edition of *Community Connections* in recognition of your generous intent. This recognition encourages other potential donors to follow your lead. Of course, we respect your privacy if you wish to remain anonymous.

If you pledge your refund to PCSC, you may also want to consider executing an amendment, or codicil, to your will or living trust, in order to make your wishes legally binding.

## INTERESTED IN DONATING YOUR REFUND OR LEARNING MORE?

Please contact William McConnell, Director of Foundation Services and Church Relations, at (803) 365-0844 or [William.McConnell@PresComm.org](mailto:William.McConnell@PresComm.org).

*As PCSC celebrates its first 60 years of serving seniors, we thank you for your role in helping to prepare this ministry for the second 60, and beyond!*



PRESBYTERIAN  
COMMUNITIES  
OF SOUTH CAROLINA

2817 Ashland Road, Columbia, SC 29210 • [PresCommunities.org/Planned-Giving](http://PresCommunities.org/Planned-Giving)

*We are a compassionate Christian ministry dedicated to enriching the quality of life for seniors of all faiths.*

